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Private & confidential

The Directors
Premier Asset Management Group plc
Eastgate Court
High Street
Guildford
GU1 3DE

Our ref **VictoriaConsent**

Contact **John Kelly**

4 September 2019

Dear Sirs

Premier Asset Management Group plc

We consent to the inclusion in the statement made by Directors set out in Part A of Appendix 4 to the Announcement entitled "Recommended all-share merger of Premier Asset Management Group plc and Miton Group plc" dated 4 September 2019 ('the document') of our report of the same date in the form and context in which it is included. We attach a copy of the document initialled by us for the purpose of identification.

Our consent is required by Rule 23.2 of the City Code and is given for the purpose of complying with that provision and for no other purpose.

Yours faithfully

KPMG LLP

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