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STRICTLY PRIVATE AND CONFIDENTIAL

Premier Asset Management Group PLC
Eastgate Court
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Surrey GU1 3DE

4 September 2019

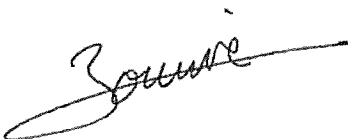
Dear Sirs

Recommended all-share merger of Premier Asset Management Group PLC and Miton Group PLC (the "Proposed Merger")

We refer to the announcement to be released on 4 September 2019 pursuant to Rule 2.7 of the City Code on Takeovers and Mergers (the "**2.7 Announcement**") in relation to the Proposed Merger, a copy of which is attached thereto and initialled by us for the purposes of identification.

We hereby consent to the issue of the 2.7 Announcement in the form attached with the inclusion therein of our name and references thereto in the form and context in which they appear.

Yours faithfully



For and on behalf of Fenchurch Advisory Partners LLP